

BS&P QUARTERLY CONNECT

MESSAGE FROM MANAGING PARTNER

"It is hard to believe that the first quarter of 2023 has come to an end and even harder to believe that we are only a few weeks away from April 18th! I'd like to thank our staff that has been working tirelessly during tax season and our clients that have been great partners and supportive during our busiest time of the year. Wishing everyone a fun and safe spring & start to summer!"

- Ray Crane



BS&P STAFF EVENTS & COMMUNITY OUTREACH

As you can imagine the last few months have been busy for our staff members so we have done what we can to bring some joy and at the very least delicious food to the office. Take a look at some of our tax season activities.

Pictured:

- Staff members enjoying the one of our many catered dinners.
- Winners of our Valentine's Day Candy Guessing Game.
- Painting With a Twist event to celebrate 3/15.



IN CASE YOU MISSED IT (ICYMI)

Below a few articles that we've shared over the last quarter that you may have missed.

- Retirement plan early withdrawals: make sure you meet the requirements to avoid a penalty.
- Remembering BS&P's Founding Partner, Hyman B. Polakoff.
- Pennsylvania's Online Tax Administration Changes.
- Tax-saving ways to help pay for college - once your child starts attending.

BS&P STAFF UPDATES

Staff Welcome Wagon

In February 2023, we were thrilled to welcome Human Resources Coordinator, **Liz Cole**, to our firm.

Staff Anniversaries

Dan Suttell, Manager January 3rd, 2012
Mark Kransler, Principal, January 12th, 2015
Molly Gibbs, Senior Accountant, January 15th, 2021
Wendy Conheady, Outsources Accounting Supervisor, January 16th, 2017
Hannah Boothe, Staff Accountant, January 17th, 2022
Jacob Hooton, Staff Accountant, January 17th, 2022
Katie Kriner, Staff Accountant, January 17th, 2022
Morgan Muriel, Staff Accountant, January 17th, 2022
Sara Brickner, January 18th, 2021
Brett Delles, Senior Accountant January 20th, 2020
Matthew Mernan, In-Charge Senior Accountant, January 21st, 2019
Ryan Myers, Staff Accountant, January 25th, 2021
Henry Barcomb, Manager, January 25th, 1988
Jeff Kruszka, Partner, January 28th, 2008
Brigid Purcell, Manager, February 8th, 2019
Frank Kaczmarczyk, Principal, February 17th, 1995
Robert Romeo, Wealth Management Advisor, March 19th, 2018

SERVICES HIGHLIGHT

Outsourced Accounting Services

Freeing up your time so you can focus on what matters most.

Maximizing performance and productivity is of utmost importance to any business and organization. Access to timely and accurate financial reports is critical to making business decisions.

Outsourcing your accounting needs can help alleviate the burdens of preparing and overseeing them internally. When enlisting our services, your business has immediate access to highly skilled business professionals who make an important contribution to your success.

Our Services

- Payments and accounts payable maintenance
- Maintain the general ledger
- Month and year-end closing and reconciliation processes
- Internal financial statements and management reports
- QuickBooks consulting
- Forecasts and budgets
- Conversion of accounting systems to QuickBooks online
- Accounting and general business consulting

For more information on how we can help you or your business click **HERE** or email us at OAS@bspepa.com to get started.

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