

BS&P QUARTERLY CONNECT

MESSAGE FROM MANAGING PARTNER

"Q3 came and went even faster than Q2 this year! With back to school, deadlines, and taking advantage of what is left of decent weather in WNY it is no wonder it flew by. As we jump into Q4 I hope that everyone has a chance to make the best of what 2023 has to offer. As always, I wish you all a safe and happy next & last quarter!"

- Ray Crane



BS&P STAFF EVENTS & COMMUNITY OUTREACH

Over the last few months our staff participated in our annual BS&P Picnic held at Ellicott Creek Park, Buffalo Bills Tailgate Party and volunteered with the Business Students For Success Inc., a student organized and run 501(c)(3) nonprofit organization.

Pictured:

- Staff dressed in their Bills gear for the tailgate.
- Enjoying the beautiful weather during the firm picnic.
- Having fun out on the greens for a great cause!



IN CASE YOU MISSED IT (ICYMI)

Below are a few articles that we've shared over the last quarter that you may have missed.

- Investment swings: What's the tax impact?
- Can you deduct student loan interest on your tax return?
- Pocket a tax break for making energy-efficient home improvements.
- Disabled family members may be able to benefit from ABLE accounts.

BS&P STAFF UPDATES

Staff Welcome Wagon

During Q3, we were thrilled to welcome the following staff members to our team:

Danielle Northrup - Bookkeeper
Tom Andricopulos - Tax Manager
Alexis Witkowski - Senior Accountant
Kelsey Merchant Rood - In-Charge Senior
Olivia Gates - Staff Accountant
Sarah Paquette - Staff Accountant
Gabe Glahe - Staff Accountant

Staff Anniversaries

David Di Matteo, Partner, July 7th, 1980
Michael Prinzbach, Partner, July 21st, 1986
Gregory Hack, Principal, August 1st, 2005
Matthew Sova, Manager, August 3rd, 2015
Patricia Glynn, Bookkeeper, August 6th, 2019
Ashley Whipple, Administrative Assistant, August 9th, 2021
Atira Boos, Staff Accountant, August 22nd, 2022
Ashlee Hohman, Staff Accountant, August 22nd, 2022
Jackie Allard, Office Manager, August 22nd, 2022
Colleen Arnold, Principal, August 27th, 2018

NEW! Staff Articles

This section will highlight articles written by our talented staff throughout the quarter.

- [Why your company needs a financial statement audit.](#)
- [Maximizing real estate investments: Unlocking the power of the 1031 exchange.](#)
- [Which employee benefit plan is right for you and your business?](#)

SERVICES HIGHLIGHT

Outsourced Accounting Services

Freeing up your time so you can focus on what matters most.

Maximizing performance and productivity is of utmost importance to any business and organization. Access to timely and accurate financial reports is critical to making business decisions.

Outsourcing your accounting needs can help alleviate the burdens of preparing and overseeing them internally. When enlisting our services, your business has immediate access to highly skilled business professionals who make an important contribution to your success.

Our Services

- Payments and accounts payable maintenance
- Maintain the general ledger
- Month and year-end closing and reconciliation processes
- Internal financial statements and management reports
- QuickBooks training
- Forecasts and budgets
- Conversion of accounting systems to QuickBooks online
- Accounting and general business consulting

For more information on how we can help you or your business click **HERE** or email us at OAS@bspcpa.com to get started.

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